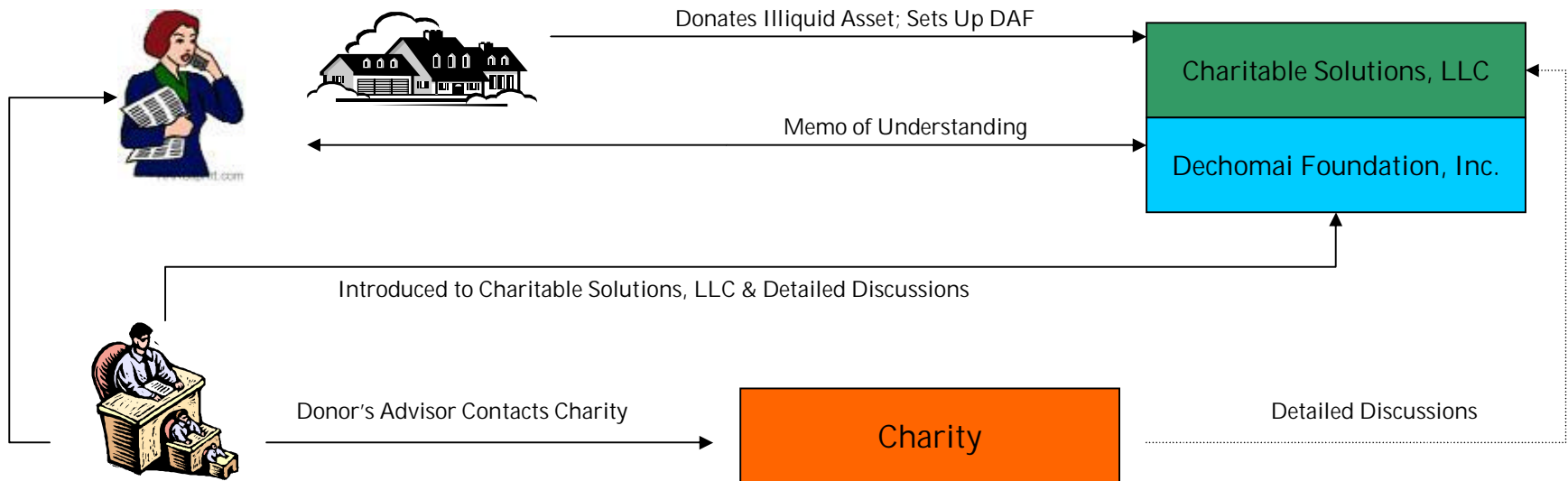


Non-Cash Asset Donation Flow

- STEP 1: Donor wants to donate illiquid assets to Favorite Charity, Inc. but cannot due to Charity's lack of expertise, lack of time needed to complete the gift and desire to avoid taking on associated risks.
- STEP 2: Charity contacts Charitable Solutions, LLC to discuss the potential donation.
- STEP 3: Charitable Solutions, LLC, covers the process and potential transaction with Donor and his/her advisors. A timing and fee quote is provided and all parties agree to proceed.
- STEP 4: Donor completes Memo of Understanding specifying all parties' responsibilities, expectations & fees. Donor completes DAF Agreement after reviewing Policies.
- STEP 5: Client transfers asset to Dechomai Foundation to establish Donor Advised Fund.
- STEP 6: Dechomai provides gift acknowledgement documents and assists with Form 8283.
- STEP 7: Dechomai sells asset for the highest price possible as quickly as possible and completes Form 8282.



Non-Cash Assets Donation Flow

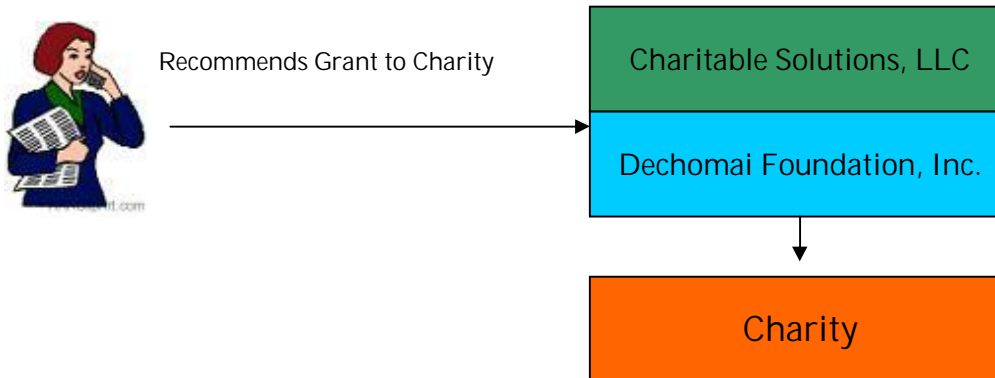
STEP 8: Donor recommends grant to referring Charity.

STEP 9: Upon due diligence and Board approval, Dechomai grants the entire net proceeds to Charity.

STEP 10: Dechomai closes Donor Advised Fund.

Duties Performed by Charitable Solutions, LLC / Dechomai Foundation, Inc.

- § Advisor Relationship Management (Frequent Communication)
- § Donor Relationship Management (Initial and On-going Communication)
- § Gift Negotiation (Fees, Responsibilities, Timing, Policies, DAF Agreement)
- § Asset Due Diligence (Site Visit and Inspections, Environmental Appraisal, Tax Implications, Insurance Implications, Mortgage Implications, Liability Management)
- § Dechomai Asset Receipt (Manage Property During Holding Period)
- § Liquidation (Developing Sales Plan, Hiring and Managing Appropriate Professionals)
- § Grant Recommendation Due Diligence
- § Administrative and Financial Operations



Types of Non-Cash Asset Donations

- § Commercial and Residential Real Estate (Full or Partial Interest)
- § Net leased property
- § Limited Partnerships and LLC's
- § Operating partnership units
- § S-Corp Stock
- § Privately-Held Stock
- § Restricted Stock
- § Timber deeds
- § Notes, Deeds and Mortgages
- § Mineral rights including oil & gas partnerships
- § Royalties
- § Tangible personal property including works of art and other collectibles
- § Other miscellaneous capital assets

§ Fees: 1% - 3%
§ Minimum Fees: \$10,000

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