DUTIES PERFORMED BY CHARITABLE SOLUTIONS, LLC / DECHOMAI FOUNDATION, INC.

• Advisor Relationship Management
  Frequent Communication

• Donor Relationship Management
  Initial and Ongoing Communication

• Gift Negotiation
  Donation, Responsibilities, Timing, Policies, DAF Agreement, Memo of Understanding

• Asset Due Diligence
  Site Visit and Inspections, Environmental Appraisal, Tax Implications, Insurance Implications, Mortgage Implications, Liability Management, Legal Implications, Management Implications, Regulatory Implications

• Dechomai Asset Receipt
  Manage Property During Holding Period

• Liquidation
  Developing Sales Plan, Hiring and Managing Appropriate Professionals

• Grant Recommendation Due Diligence

• Administrative and Financial Operations

TYPES OF NON-CASH ASSET DONATIONS:

Commercial and Residential Real Estate
  Farmland

Limited Partnerships and LLCs
  International Assets
  S-Corp Stock
  C-Corp Stock
  Restricted Stock
  Timber deeds, crops and other agricultural assets

Mineral rights including oil & gas partnerships
  Royalties and Patents

Tangible personal property including works of art and other collectibles

Other miscellaneous capital assets

DECHOMAI DONATION IS 1-3% WITH MINIMUM FEE OF $10,000

CONTACT US FOR ADDITIONAL INFORMATION
NON-CASH DONATIONS IN TEN EASY STEPS

1. Donor wants to donate illiquid assets to "Favorite Charity" but cannot due to Charity’s lack of expertise, lack of time needed to complete the gift and desire to avoid taking on associated risks.

2. Charity contacts Charitable Solutions, LLC to discuss the potential donation.

3. Charitable Solutions covers the process and potential transaction with Donor and his/her advisors. A timing and fee quote is provided and all parties agree to proceed.


5. Client transfers asset to Dechomai Foundation to establish Donor Advised Fund.

6. Dechomai provides gift acknowledgement documents and assists with Form 8283.

7. Dechomai sells asset for the highest price possible as quickly as possible and completes Form 8282.

8. Donor recommends grant to "Favorite Charity."

9. Upon due diligence and Board approval, Dechomai grants the entire net proceeds to Charity.

10. Dechomai closes Donor Advised Fund.