

NON-CASH DONATIONS IN TEN EASY STEPS

1 Donor wants to donate illiquid assets to
step one "Favorite Charity" but cannot due to Charity's lack of expertise, lack of time needed to complete the gift and desire to avoid taking on associated risks.

2 Charity contacts **Charitable Solutions, LLC** to discuss
step two the potential donation.



3 Charitable Solutions covers the process and
step three potential transaction with Donor and his/her advisors. A timing and fee quote is provided and all parties agree to proceed.

4 Donor completes Memo of Understanding
step four specifying all parties' responsibilities, expectations & fees. Donor completes DAF Agreement after reviewing Policies. ▶

▶ **5** Client transfers asset to Dechomai
step five Foundation to establish Donor Advised Fund.

6 Dechomai provides gift acknowledgement
step six documents and assists with Form 8283.

7 Dechomai sells asset for the highest
step seven price possible as quickly as possible and completes Form 8282.

8 Donor recommends grant to "Favorite
step eight Charity."

9 Upon due diligence and
step nine Board approval, Dechomai grants the entire net proceeds to Charity.



10 Dechomai closes Donor Advised Fund.
step ten